Michael Lynch would have it believed that those who follow this site are relying purely on “anecdotal information, vague references and ignorance of how the oil industry goes about finding fields and extracting petroleum,” so I’m here again proving him wrong. Here, on Sundays I give a little of the technical background so that those interested can understand more about the realities of production. The posts are a simplification of what goes on, but give enough detail that, hopefully, it is understandable (and if not then you should ask questions). The posts build on an original set of tech talks I wrote four years ago, but are a bit expanded. Interestingly four years ago Michael was spouting the same sort of stuff and getting it wrong back then too.

This post is going to deal with some of the problems that a driller encounters as he reaches the layer of rock (the reservoir) in which the oil or gas is being held. And what I want to talk about is something called Differential Pressure, but to explain that, I need to drag you back to High School for just a minute.

Let’s, in fact, go back to Newton’s Three Laws. And, for those who slept through that part of the Physics class in school, don't be too ashamed - I have seen the desk where Newton whittled his name, being similarly bored. Let’s start with the first law, which is probably the most relevant.

Every object in a state of (rest or) uniform motion tends to remain in that state of (rest or) motion unless an external force is applied to it.

Except that I want to change external force into pressure (which is force divided by area) since it is the way we normally think of it. (Note: I added rest which is a special case of uniform motion since that is specific to the oil we want to talk about). In other words, nothing is going to move unless something pushes it. It is what does the pushing and what does the moving that this is all about.

And now our drill, is down through the casing, drilling the well open hole and using the circulating mud to carry away the cuttings as it continues to go deeper. I had stopped progress last week just before we went down to total depth (TD) of the well, or into the pay. And the reason I did has to do with this differential pressure. But first, the bit about how you calculate pressure.

As you go deeper into the earth, the rock at any layer is carrying the weight of all the rock vertically above it. For rough calculations we generally consider that this rock weighs 144 lb a cubic foot. So that 10 ft down the weight of the overlying column on a square foot would be 144 x 10 = 1,440 lb/sq ft. But through convention we reduce the area that we talk about to a square
inch (144 sq in= 1 sq ft) so with this division the weight on a square inch would be 10 lb. A remarkable resemblance to the depth number (grin). This means that we can assume, as we go deeper into the earth, that the pressure on the rock increases by 1 lb/sq. inch (psi) for every foot we go deeper. This means that at 6,000 ft, the rock is under a pressure, from the rock above it, of 6,000 psi.

Now water does not weigh as much as rock, but can be approximated to roughly half the weight. So that, by the same argument, under water, for every foot of depth the pressure goes up roughly half-a-psi. So that at 6,000 ft under water the pressure is 3,000 psi (roughly twice the water pressure in the wand you use at a car wash). Now because we have increased the density of the fluid in the well (the mud) to help lift the cuttings out of the hole it weighs a bit more than water, but for the sake of working the example I'm going to use the half-psi measure for now. We are now at the point where the actual amount that it weighs becomes important.

I have made a very simple sketch of the layer of rock that we are going to drill into. In order to trap the oil it is shaped into a dome, and the sketch shows a vertical slice through that dome, viewed from the side. It has a layer of oil in it (the reddish layer), but above that is a layer of gas that has diffused from the oil (brownish), and below it is water (bluish) which may have been there when the algae died and which has stayed with the remains as they turned into oil under the temperatures and pressures deep in the rock. Oil floats on water, and gas is lighter than oil, so we have the three layers. At the moment the well has not arrived and all three fluids are sensibly in equilibrium at the same pressure.

Now why do we need to know this before we reach our layer of oil-bearing rock? Well first let's go and interpret that first law a little more.

If a person on either side of you pushed you with equal force at the same time, you don't move, because the two forces balance out. It is only if there is one force, or if one of the two pushes harder, that you move. In other words, where there are a number of forces acting on a body, it is the size of the difference in pressures, and the direction of that difference, that controls the movement.

Consider, here we are drilling merrily away (and have cased the well near the surface, and hit no more fluids on the way down) and at 6,000 ft. we penetrate the rock that is capping the well, and enter the rock with the oil in it. The oil (in the rock) is at some fraction of the overburden pressure, since it is trapped in the rock, and for the sake of this example I am going to say that it is at 5,000 psi, the fluid in the well is at 3,000 psi, the height of the mud column.

There is a difference of 2,000 psi. We are drilling a hole some 6-5/8th inches in diameter. That
has an area of about 34.5 square inches. The total force we have suddenly applied to the bottom of the well (bit and fluid) is thus (area x pressure difference) $34.5 \times 2,000 = 69,000$ lb (or 35 tons). Oops!

**Oil rig blowout in Turkmenistan ([Energy Industry Photos](http://www.theoldrum.com/node/5757))**

Sadly most catch fire and the rig is destroyed (there are more pictures of such damage at the EIP site). It's called a blow-out, and they still happen.

This is why we approach the oil/gas producing zone of the rock with caution. And bear in mind that the driller that is controlling the progress of this well is at the surface, trying to guide the bit at the bottom of the hole, with, historically, little immediate information to help.

Based on the surveys that brought the crew to the site in the first place he knows roughly how thick the layers of rock are, and probably what rock they are, but the only real information on where the bit is in that sequence, is from the returns (cuttings) that come out of the well, and there is the lag, we mentioned before, while those chips make their way up the 6,000 ft pipe. (This is why Measurement While Drilling [MWD] has been such a relatively recent boon to the industry (though not all rigs have it)).

By monitoring a number of pressure gages the driller can gain a sense of what is happening at the bottom of the well. If he senses that there is going to be a problem, then he can do one of several things, based on the way the well is set up.

The first thing is to increase the density of the mud. By making the fluid in the well weigh more, the difference in the pressure across that face is reduced, and the change in conditions is easier to handle. However weighting up the hole has the disadvantage that it becomes much slower to drill with a heavier mud (it is a poor bottom-hole cleaner among other things). And, if done during drilling, bear in mind that once the heavier mud is added to the well it won't be fully effective until it has had time to get down to the bit and then fill back up the annulus between the drill string and the casing all the way to the surface.

So that is an expensive and slow option. Let us take the game a little more interesting and say that there is a gas pocket above the oil, and that the hole is going to go into the layer at A. Gas will
enter the well at the down-hole pressure, but as the bubble rises, that pressure is reduced, and
the gas expands, pushing the mud above it out ahead of itself. Another potential source for big-
time trouble. And this one (which is known as a **kick** in the well) happens much faster, so there is
less time to react.

How do we handle this? The answer is to invert the problem. Gas or oil flows into the well because
the well is at a lower pressure than the fluid in the rock. The fluid in the well is, initially at the
pressure created by the depth, and by the weight (density) of the mud in the hole. However, if we
put a restriction on the flow of fluid out of the well (such as when you put your finger over the end
of a garden hose so that the stream becomes smaller and shoots out further) we can increase the
pressure in the well.

For those who want to know why, if the same volume has to go through a smaller hole in the same
amount of time it has to go faster. This means it has to be pushed harder. **Bernoulli** explained it,
and there is an [animation available](http://www.theoildrum.com/node/5757) that helps explain it.

What it means is that by adjusting the flow out of the hole, the driller can adjust the internal
pressure, and thus "**kill the kick,**" or if gets to be too much of a problem, “**kill the well**”. But it
is not completely that simple. Bear in mind that there is all the drilling and rotating equipment on
the rig floor connected to the drill pipe at the top of the well. None of this can stand much
pressure. So we need to place another piece of equipment between the drilling rig, and the top of
the well.

![Blow-out preventer (Schlumberger)](http://www.theoildrum.com/node/5757)

This is the **Blow-out Preventer** (BOP), which is essentially a ram that very rapidly shuts off fluid
flow at the top of the well. These have to be well designed, since they are generally the line of last
defense against a blowout, and when they fail [as the pictures show](http://www.theoildrum.com/node/5757), serious problems arise. They
also form the basis for the well-known structures, often referred to as **Christmas Trees** that sit
at the **top of producing wells**. By themselves, however, these aren't enough, since their main
function is just to slam the door shut, before all the oil gets out and we have a gusher.

The more critical tools are the **chokes** on the well. (Below the rams in the picture above). There
are generally several, both hydraulically operated and manual (in case the power dies) which are
simply large valves that can be turned to increase or reduce the size of the flow path out of the well over to the mud pits. By adjusting these, in real time, the driller can control the well pressure, and thus the dynamics of the behavior at the bottom of the well. And after the rig leaves, an operator can adjust well pressure, and thereby the production from the well and its long-term performance.

If the operator is well trained (and you find drilling simulator equipment in Petroleum Engineering Departments so that students can understand how to do this (I last tried some decades ago) the well pressure will be controlled, so that any kicks can be handled, and the drill can now penetrate safely into the rock containing the oil/gas, which we call the reservoir, or the pay.

And you think the hard part is over?

Once the drill has penetrated through the layer, and the well has been completed, it is the controlled difference in pressure between the fluid in the rock and that in the well that will move the oil into the well, up and out into the pipeline. But we’ll talk about that when we talk about well completions and production in future posts.

As usual comments, questions and criticisms are welcomed. BTW if you're impatient with the speed of these posts, there is a lecture series on all this available from Rigzone, with videos. I haven't seen it, but I noticed it while looking for sources of pictures.

This work is licensed under a Creative Commons Attribution-Share Alike 3.0 United States License.